



## STOCK GIFT INSTRUCTIONS FORM

Please send your gift instructions to your broker, then send the following information to both our broker and CCMS:

Date: \_\_\_\_\_

Stock name: \_\_\_\_\_ # of shares: \_\_\_\_\_

Use for: \_\_\_area of greatest need \_\_\_other (specify) \_\_\_\_\_

Donor name: \_\_\_\_\_

Donor address: \_\_\_\_\_  
\_\_\_\_\_

The gifted stock may be delivered by electronic transfer to **UBS Financial Services DTC #0221** for deposit in the following account: Concord Community Music School, Acct # CV66452, Federal Tax ID#: 22-2552850.

Please notify UBS of your stock transfer:

Stephanie Johnston  
The Ruedig Group, UBS Financial Services  
11 South Main Street, Suite 300, Concord, NH 03301  
PH: (603) 226-1103 FAX: 855-854-9539 [stephanie-za.johnston@ubs.com](mailto:stephanie-za.johnston@ubs.com)

*(If Stephanie is unavailable, please contact Adam Ruedig, 603-226-1123 or [adam.ruedig@ubs.com](mailto:adam.ruedig@ubs.com))*

**To ensure that your donation is properly credited and that you receive an acknowledgement from the school for your stock gift, please also return this form to: Concord Community Music School, 23 Wall St, Concord, NH 03301, attn. Lynne Sabean, Development Manager [Lsabean@ccmusicsschool.org](mailto:Lsabean@ccmusicsschool.org)**

**THANK YOU FOR YOUR GENEROSITY AND SUPPORT OF MUSICAL FRIENDSHIP**